



## PELTONIA

# INSTRUCTIONS: STOCK DONATIONS

Donors should consult a tax advisor about the deductibility of an appreciated stock gift.

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### TO MAKE A STOCK DONATION:

- 01 → Contact your broker to set up the transfer of stock from your account to Pelotonia using the information below.

Pelotonia  
450 W. Broad St.  
Columbus, OH 43215  
Attn: Janelle Goldbach  
614-221-6100  
Tax ID: 82-4997087

DTC: Huntington Investment Company  
DTC# 0443  
FBO: Pelotonia  
Account Number: HCS024709  
(Further details on p.3 of this form)

- 02 → Complete the Charitable Gift Form on the following page in order to have your donation routed to Pelotonia. Once completed, email the form to [jgoldbach@pelotonia.org](mailto:jgoldbach@pelotonia.org).
- 03 → Be sure to have your broker let you know once the transfer is complete. You will receive an email confirmation from Pelotonia with the exact amount of your donation when the donation is received by Pelotonia and added to your Pelotonia profile. Be aware that the transfer and confirmation process could take up to 14 days.

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### QUESTIONS:

If you have questions about your stock donation, please contact your personal broker or call Pelotonia at 614-221-6100.



**PELTONIA**

## **CHARITABLE GIFT FORM: STOCK DONATIONS**

\_\_\_\_\_  
Donor Name

\_\_\_\_\_  
Donor's Home Address

\_\_\_\_\_  
Email address

\_\_\_\_\_  
Daytime phone

\_\_\_\_\_  
Name and Participant Number for the Rider, Virtual Rider or Volunteer you are donating to

\_\_\_\_\_  
# of shares to donate & type of stock you are transferring (the value of your donation will be determined by the # of shares given multiplied by the average of the day's high/low stock price on the day the transaction is received by Pelotonia)

\_\_\_\_\_  
Acquisition date of shares (if you don't indicate an acquisition date, your broker may default to transferring the oldest shares in your account)

I understand that I will receive a tax receipt from Pelotonia for the average market value on the date of transfer to Pelotonia's account, of these securities.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

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Email the completed form to [jgoldbach@pelotonia.org](mailto:jgoldbach@pelotonia.org).

**HUNTINGTON SECURITIES PERSHING SETTLEMENT AND DELIVERY INSTRUCTIONS**

<b>MPID</b>	HUTC
<b>Alert Acronym</b>	HUTCH
<b>Oasys – Fixed Income</b>	HUTCH
<b>DTC</b>	0443
<b>AGENT ID</b>	00443
<b>INSTITUTIONAL ID</b>	00443
<b>EXECUTING BROKER INST ID</b>	70204
<b>NSCC</b>	0443
<b>GSCC</b>	9585
<b>LOCAL MARKETS</b>	201-413-4800
<b>EUROCLEAR # DVP/RVP</b>	98730
<b>EUROCLEAR # ACATS/FREE RECEIVED AND FREE DELIVERIES</b>	92146
<b>DTC FREE DELIVERY</b>	0443
<b>EPN/MBSCC</b>	PRSH
<b>Fed Wireable</b>	ABA# 021000018 BK OF NYC/PERSHING
<b>FED FUND WIRE INSTRUCTIONS</b>	THE BANK OF NEW YORK NEW YORK, NY ABA# 021000018, A/C PERSHING LLC. A/C# 8900512385 FFC (CUSTOMER ACCOUNT NUMBER AND CUSTOMER NAME)
<b>PHYSICAL DELIVERY</b>	NSCC/ENVELOPE SERVICE--PARTICIPANT # 443

Investment products are:

**NOT A DEPOSIT • NOT FDIC INSURED • NOT GUARANTEED BY THE BANK • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY • MAY LOSE VALUE**

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