



PELOTONIA

INSTRUCTIONS: STOCK DONATIONS

Donors should consult a tax advisor about the deductibility of an appreciated stock gift.

TO MAKE A STOCK DONATION:

- 01 → Contact your broker to set up the transfer of stock from your account to Pelotonia using the information below.

Pelotonia
450 W. Broad St.
Columbus, OH 43215
Attn: Janelle Goldbach
614-221-6100
Tax ID: 82-4997087

DTC: Huntington Investment Company
DTC# 0226
FBO: Pelotonia
Acct: HUB 040035

- 02 → Complete the Charitable Gift Form on the following page in order to have your donation routed to Pelotonia. Once completed, email the form to jgoldbach@pelotonia.org.

- 03 → Be sure to have your broker let you know once the transfer is complete. You will receive an email confirmation from Pelotonia with the exact amount of your donation when the donation is received by Pelotonia and added to your Pelotonia profile. Be aware that the transfer and confirmation process could take up to 14 days.

QUESTIONS:

If you have questions about your stock donation, please contact your personal broker or call Pelotonia at 614-221-6100.



PELTONIA

CHARITABLE GIFT FORM: STOCK DONATIONS

Donor Name

Donor's Home Address

Email Address

Daytime Phone

Name and Participant Number for the Rider, Virtual Rider, or Volunteer you are donating to

of shares to donate & type of stock you are transferring (the value of your donation will be determined by the # of shares given multiplied by the average of the day's high/low stock price on the day the transaction is received by Pelotonia)

Acquisition date of shares (if you don't indicate an acquisition date, your broker may default to transferring the oldest shares in your account)

I understand that I will receive a tax receipt from Pelotonia for the average market value on the date of transfer to Pelotonia's account, of these securities.

Signed

Date

Email the completed form to jgoldbach@pelotonia.org.